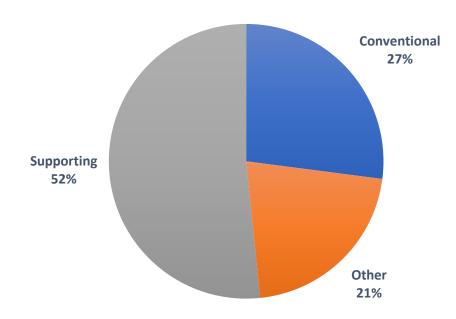


2019 - California Outdoor Recreation Satellite Account (ORSA)

Value Added (GDP)		Employment		Compensation	
ORSA Total	Share of State	ORSA Total	Share of State	ORSA Total	Share of State
\$57.4 Billion	1.8%	578,480 Jobs	2.4%	\$29.6 Billion	1.8%

Value Added by Select ORSA Activity (\$ 000s)								
A attribut	2017	2010	2010	State				
Activity	2017	2018	2019	Rank				
Boating/Fishing	1,777,647	1,857,707	1,969,348	2				
RVing	1,402,309	1,488,691	1,556,669	3				
Hunting/Shooting/Trapping	607,883	644,042	734,649	2				
Motorcycling/ATVing	711,530	714,924	723,480	3				
Equestrian	578,322	655,027	682,890	2				
Snow Activities	553,439	581,118	590,379	3				
Climbing/Hiking/Tent Camping	410,953	432,598	443,824	1				
Bicycling	380,803	376,618	382,563	1				
Recreational Flying	144,273	152,761	155,400	2				

Value Added Composition of Outdoor Recreation Activities



Conventional ORSA activities include traditional outdoor activities such as camping, hiking, boating, and hunting.

Other ORSA activities include those activities that take place outside, such as gardening and outdoor concerts.

Supporting ORSA activities, are those that contribute to the core activities and include such things as construction, travel and tourism, local trips, and government expenditures.



In 2019, California ranked 1st among all states in ORSA value added, and 25th among all states in ORSA value added growth. Since 2018, ORSA value added has grown 3.7 percent in California, compared with an increase of 3.7 percent for the U.S.

ORSA Value Added Growth

CA --- US

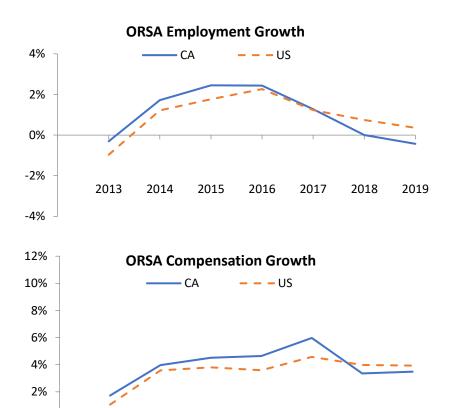
10%

5%

2013 2014 2015 2016 2017 2018 2019

In 2019, California ranked 1st among all states in ORSA employment, and 36th among all states in ORSA employment growth. Since 2018, ORSA employment has decreased 0.4 percent in California, compared with an increase of 0.4 percent for the U.S.

In 2019, California ranked 1st among all states in ORSA compensation, and 35th among all states in ORSA compensation growth. Since 2018, ORSA compensation has grown 3.5 percent in California, compared with an increase of 3.9 percent for the U.S.



2017

2018

2019

2016

Average compensation per wage-and-salary job in California's ORSA industries was \$51,150 in 2019, compared with \$87,305 for all salaried jobs in the state.

2013

2014

2015

ORSA Value Added (VA) consists of the gross output of an industry less its intermediate inputs; the contribution of an industry to gross domestic product (GDP).

0%

ORSA Employment consists of all wage-and-salary jobs where the workers are engaged in the production of ORSA goods and services.

ORSA Compensation consists of the remuneration (including wages and salaries, as well as benefits such as employer contributions to pension and health funds) payable to employees in return for their ORSA work during a given year.